

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Theodore Tsekerides (*pro hac vice*)
(theodore.tsekerides@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbbkllp.com)
Jane Kim (#298192)
(jkim@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF FILING OF DEBTORS'
PROPOSED CONFIRMATION HEARING
PROTOCOL**

Date: May 12, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code with the United States Bankruptcy Court for the Northern District of California (San
Francisco Division) (the “**Bankruptcy Court**”).

4 **PLEASE TAKE FURTHER NOTICE** that, on March 16, 2020, the Debtors filed the *Debtors’*
5 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 16, 2020* [Dkt.
No. 6320] (the “**Plan**”).

6 **PLEASE TAKE FURTHER NOTICE** that, on March 17, 2020, the Bankruptcy Court entered
7 the *Order (I) Approving Proposed Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint*
8 *Chapter 11 Plan of Reorganization; (II) Approving Form and Manner of Notice of Hearing on Proposed*
9 *Disclosure Statement; (III) Establishing and Approving Plan Solicitation and Voting Procedures;*
10 *(IV) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and (V) Granting Related*
11 *Relief* [Dkt. No. 6340] (the “**Solicitation Procedures Order**”). The Solicitation Procedures Order set
the hearing to consider the Plan (the “**Confirmation Hearing**”) for May 27, 2020 at 10:00 a.m.
(Prevailing Pacific Time).

12 **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit A** is a copy of the
13 Debtors’ proposed protocol for the procedures and scheduling regarding the Confirmation Hearing (the
14 “**Confirmation Hearing Protocol**”). The Confirmation Hearing Protocol is hereby submitted to the
Bankruptcy Court for consideration at the omnibus hearing scheduled for the above-referenced date and
time (the “**May 12 Omnibus Hearing**”).

15 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
16 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
17 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
18 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
19 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

20 Dated: May 11, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

22 /s/ Thomas B. Rupp
23 Thomas B. Rupp

24 *Attorneys for Debtors and Debtors in Possession*